REGULATORY CAPITAL (INFORMATION AS REPORTED ON FFIEC FORM 031 – SCHEDULE RC-R)

Items on this page to be reported by a: Bank SD

Capital	**Totals**
1. Total bank equity capital (from FFIEC Form 031's Schedule RC, Line 27A)	$ ______ 3210b
2. Tier 1 capital	$ ______ 8274b
3. Tier 2 capital	$ ______ 5311b
4. Tier 3 capital allocated for market risk	$ ______ 1395b
5. Total risk-based capital	$ ______ 3792b
6. Total risk-weighted assets	$ ______ A223b
7. Total assets for the leverage ratio	$ ______ A224b

Capital Ratios (Column B is to be completed by all banks. Column A is to be completed by banks with financial subsidiaries.)	**Column A**	**Column B**
8. Tier 1 leverage ratio	$ ______ 7204b	
9. Tier 1 risk-based capital ratio	______ 7206b	$ ______ 7206b
10. Total risk-based capital ratio	______ 7205b	$ ______ 7205b

Name of firm: ____________
As of: ________________

NOTE: The information required to be reported within this form is intended to be identical to that required to be reported by Security Based Swap Dealers and Major Security Based Swap Participants under SEC FORM X-17a-5 FOCUS Report Part II. Please refer to FOCUS REPORT II INSTRUCTIONS and related interpretations published by the SEC in the preparation of this form.