

We, the undersigned _____ Chief Executive Officer and
_____ Chief Financial Officer of the
_____ Credit _____ of
_____ State of _____

_____ certify: That we are the duly elected
Chairperson and the Chief Financial Officer, respectfully, of said credit union; that the
statements made in this Application to Convert from a State to a Federal Credit Union
and the schedules attached hereto are true, complete, and correct to the best of our
knowledge and belief and are made in good faith.

TITLE: _____
(CHAIRPERSON)

TITLE: _____
(CHIEF FINANCIAL OFFICER)