

30. LENDER'S EXPERIENCE WITH FmHA:

- (a) Have you made any loans guaranteed by FmHA? Yes No
If yes, check program area: Farmer Programs Rural Housing Business and Industry.
- (b) If proposed borrower has or had a loan(s) with you, has such loan(s) appeared in regulatory examination report?
 Yes No If yes, explain.

(c) Have you ever been debarred from participation in FmHA programs? If yes, explain.

31. Verify and comment on proposed borrower's debt schedule: _____

32. PLANS FOR CONSTITUTING THE LOAN: (See Form FmHA 449-35, "Lender's Agreement," paragraph III A).

- (a) Will retain entire loan Yes No
- (b) Will utilize secondary market for guaranteed portion (indicated by check).
Assignment _____ Participation _____ Multi-note _____
- (c) Participation of unguaranteed portion Yes No
(Lender must retain 5% of the unguaranteed portion of loan in its portfolio).

33. OPINION: In our opinion, the loan has repayment ability, appears feasible and all FmHA requirements in FmHA Instruction 1980-A and 1980-E will be met.

WARNING: Section 1001 of Title 18, United States Code provides: "Whoever, in any matter within the jurisdiction of any department or agency of the United States knowingly and willfully falsifies, conceals or covers up a material fact, or makes any false, fictitious or fraudulent statements or representations, or makes or uses any false writing or document knowing the same to contain any false, fictitious or fraudulent statement or entry, shall be fined not more than \$10,000 or imprisoned not more than 5 years, or both."

Misrepresentation of material facts may also be the basis for FmHA not issuing a Loan Note Guarantee.

LENDER:

Contact Person _____

Telephone Number _____

Date _____, 19 _____

By: _____
Authorized Officer