

PART B

INSTRUCTIONS: Lender completes item 21 through 33 and submits the original and one copy of this application and all supporting documents to FmHA.

21. REQUEST FOR GUARANTEE:*(For use only by lender)***LENDER TAX IDENTIFICATION**

NO. _____

We propose to make and service a loan to the proposed borrower named on page 1 of this application. We request an FmHA loan guarantee subject to the provisions of the applicable FmHA Instructions.

22. TERMS AND CONDITIONS OF LOAN:

Percent of Guarantee Requested _____ %

(1) Type	Amount	Terms (yrs.)	Interest*	Monthly Payments
Real Estate	\$ _____	_____ yrs.	_____ %	\$ _____
Machinery and Equipment	\$ _____	_____ yrs.	_____ %	\$ _____
Working Capital	\$ _____	_____ yrs.	_____ %	\$ _____
Other _____	\$ _____	_____ yrs.	_____ %	\$ _____
TOTAL	\$ _____			\$ _____

*If the variable rate, follow by a "v" and identify base rate used and what interest differential is added to base rate. If multiple rates are used provide overall effective interest rate for the entire loan: _____ %. NOTE: Guaranteed borrower must have the right to prepay their loans. Prepayment penalties are permitted if reasonable and approved by FmHA. Attach amortization schedule for loan.

23. (a) SOURCE AND USE OF FUNDS: Loan funds will be disbursed and used for the following purposes, in the following amounts.

Building and Improvements	\$ _____	Machinery and Equipment	\$ _____
Land and Rights	_____	Contingencies	_____
Fees (List below)	_____	Debt Refinancing*	_____
Legal and Engineering Fees	_____	Working Capital	_____
Interim Interest	_____	Other (Specify) _____	_____
			\$ _____

*Attach complete justification for the request (include long and short term debt)

(b) Describe in detail the source and use of funds from (a) above and any other source of funds for the project and its amount and indicate whether the amounts and sources are proposed or definite.

24. COLLATERAL AND LIEN POSITION: (Describe collateral in detail, show whether now owned or to be acquired). (Use Form FmHA 449-2 with appropriate appraisal reports and indicate any prior liens that may exist on the collateral).**25. PLANNED DISBURSEMENTS:** Record plans for distributing the loan. (See FmHA Instruction 11980.60 and 1980.454).**26. (a) PERSONAL AND/OR CORPORATE GUARANTEES RECOMMENDED:** (See FmHA Instruction 1980.443).

(b) COLLATERAL OFFERED FOR PERSONAL AND/OR CORPORATE GUARANTEES:

27. INSURANCE: (List requirements for Life, Hazard, Federal Flood, and Liability).